

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573) 751-4213

January 23, 2008

REGISTRATION NO.: 25163

BONDS ISSUED BY: Fulton Public School District No. 58

AMOUNT OF ISSUE: \$3,550,000.00

COUNTY: of Callaway

DATE OF ISSUE: January 24, 2008

MONTH OF MATURITY: March

PURPOSE OF BONDS: Redemption in advance of their maturity of \$3,550,000 of the District's General Obligation Bonds, Series 1999, maturing in the years 2010 through 2014 and to pay a portion of the costs of issuance thereof

Rate of Interest	Amount	Maturity
4.000%	\$ 100,000.00	03/01/2009
3.750%	750,000.00	03/01/2010
3.500%	750,000.00	03/01/2011
2.950%	800,000.00	03/01/2012
3.000%	850,000.00	03/01/2013
3.000%	300,000.00	03/01/2014

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2012 may be redeemed and paid on and after March 1, 2011 without premium

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Spencer Fane Britt & Browne LLP, St. Louis, Missouri

ISSUE BOUGHT BY: First Bankers' Banc Securities Inc, St. Louis, Missouri

PURCHASE PRICE: \$3,574,867.50

INTEREST RATE: 2.976%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Public sale

NOTICE OF SALE: Mailed to interested parties

NUMBER OF BIDS RECEIVED: 12